

Missouri Retired Teachers Foundation

2006 ANNUAL REPORT

Submitted to the Membership of the Missouri Retired Teachers Association and Corporate Sponsors



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MRTF 3016 Dupont Circle, Ste. B
Jefferson City, MO 65109

CONTRIBUTIONS TO MRTF ARE TAX-DEDUCTIBLE

Gift Categories

Legacy — \$5000 plus (Legacy contributors to the Building Fund will be recognized on the Donor Wall of Fame).

Founder — \$2,500-\$4,999 • Benefactor — \$1,000-\$2,499 • Shareholder — \$500-\$999 • Partner — \$200-\$499 • Friend — \$1-\$199

Yes, I want to contribute to the MRTF. (ALL CONTRIBUTIONS ARE TAX DEDUCTIBLE)

- A. Enclosed please find my tax deductible gift of _____
- B. I want to earmark my contribution to MRTF Building Fund.
- C. I want to earmark my contribution to MRTF Scholarship Grant Fund.
- D. I would like to designate MRTF as the beneficiary for my \$5,000.00 death benefit to MRTF Building Fund.
- E. I would like to discuss including the MRTF in my will.



Name _____ Business Name _____

Address _____ City _____ State _____ Zip Code _____

Phone (_____) _____ Email _____

Your contribution is greatly appreciated and will promptly be acknowledged. Recognition of your support will be announced on the World Wide Web as well as MRTA newsletter. Please enclose this form along with your check payable to MRT Foundation in an envelope and mail to:

Missouri Retired Teachers Foundation • 3016 Dupont Circle, Suite B • Jefferson City, Missouri 65109

Thank an education employee by contributing today!

MESSAGE FROM THE PRESIDENT, BETTY BEAL:

When the Missouri Retired Teachers Foundation was formed, it was set forth to carry out certain charitable, educational, scientific and literary goals. We have charted the course and remain committed to excellence in education and the teaching profession.

MRTF has committed time, money and efforts in making the dream of a new facility become a reality. We continue our fundraising efforts. Those efforts include:

- The **3rd year Address Label Project**- This project was a three-year commitment with all the money going to the Building Fund.
- The **Sale of Bricks and Walkway Tiles**—These bricks and tiles will be engraved and used for the walkway or displayed in the building.
- The **Naming Rights**—to rooms, building, bell and sign display.
- The **Designation of MRTF** as the beneficiary of the PSRS \$5,000.00 Death Benefit.
- **Signing up new members** -\$1.00 for each member goes to MRTF.
- **General Donations** designated to the Building Fund.
- Designating MRTF in a **Will**.
- **Investing in the building by providing a \$5,000.00 Promissory Note** to be repaid with interest. This will be available to 80 MRTF members and /or families.
- **Fundraising Luncheon**-Proceeds went to the Building Fund.

Our goal continues to be the reality of having a permanent facility. We know with your continued support and generosity we will meet that goal.

Betty Beal, President

2006 Financial Report

During 2006, the Foundation Board has conducted a series of four meetings to transact all Foundation business. The Board has worked from a predetermined budget and has seriously preserved the vision and goals of the organization in the expenditure of monies.

BEGINNING BALANCE	\$11703.46
RECEIPTS	
GENERAL DONATIONS	4,716
MEMBERSHIP DOLLARS	9,738
SCHOLARSHIPS	16,555
LABEL FUND	35,539
INTEREST EARNED	2
BUILDING FUND	6,723
TOTAL RECEIPTS	84,976
OPERATING EXPENSES	
AUDIT/IRS/SEC. OF STATE (PROF. FEE)	625
PRESIDENT'S EXPENSES	153
MEETINGS/MILEAGE	4,610
SCHOLARSHIP/AWARD WINNERS	12,500
OFFICE EXPENSES	3,866
OFFICE RENT	6,000
POSTAGE	4,205
SUPPLIES	40
MISCELLANEOUS	406
MRTF BUILDING LABEL PROJECT	24,708
DISTINGUISHED RETIREE DONATION	1,100
MRTF BUILDING FUND	1,900
TOTAL OPERATING EXPENSES	60,113
ENDING BALANCE	\$24,863

Cumulative Contributions for 2001-2006—Continued

PARTNER—\$200 TO 499 (CONTINUED)

DOUGLAS COUNTY RTA	
JACK & ELAINE EISERER	STEPHEN & MARCIA SLAUGHTER
MARGARET ELDER	SHIRLEY SMITH
JERRY & PHYLLIS EVANS	SPRINGFIELD RTA
JIM & GEORGE ANN FISHER	ST. LOUIS SUBURBAN RTA
MERCEDES GLADBACH	VICTOR & ALYSE STOLL
MEHLVILLE RTA	WEBSTER GROVES UNIT RTA
ELYSE NOEL	GLEN & MARGE WILLIAMS
STEPHEN PAGE	HAROLD YOUNG

SHAREHOLDER—\$500 TO 999

LARRY & BETTY BEAL	JIM KREIDER
BLUE SPRINGS RTA	ROSEMARY NICKELL & FAMILY
GARLAND & ILEREA HAMILTON	GERALD & BEVERLY TROESTER
RICHARD HEMPHILL	

BENEFACTOR — \$1,000 TO 2,499

ARONSON & JOHNSON & ORTIZ	OLETA MAUER
CHILDREN OF ROSEMARY BANE	MARY ELIZABETH RADER
CENTRAL BANK	ANNA LOU TOMMEY

FOUNDER — \$2,500 TO HIGHER

ELIZABETH CARTER
DUNCAN-HURST CAPITAL MANAGEMENT
WESTWOOD MANAGEMENT

2006 Foundation Board

BOARD MEMBERS:	REGION SERVED	TERM
Betty Beal, President	Region 7	2006
Garland Hamilton, Vice President	Region 11	2006
George Ann Fisher, Secretary	Region 6	2006
Jim Kreider, Treasurer	Region 4	On-going
Sue Bambini	Region 2	2006
Rosemary Bane	Region 10	2007
Ken Dillner	Region 8	2006
Mercedes Gladbach	Region 5	2007
Frieda Hornback	Region 10	2007
Barbara Maxwell	Region 1	2006
Rosemary Nickell	Region 12	2006
William K. Ray	Region 4	2007
Beth Rader	Region 9	2007
Marcia Slaughter	Region 7	2007
Anna Lou Tommey	Region 2	2007
Earl Wilson	Region 3	2007
Jane Fullerton	Region 6	Ex-Officio



Scholarship and Grant Awards

2006 SCHOLARSHIP WINNERS

Emily Greeno	Jefferson City, Missouri
Tim Hercules	Shelbina, Missouri
Greg Irwin	Columbia, Missouri
Meghan Johnson	Centertown, Missouri
Lori Peel	Slater, Missouri
Jonathan Richard	Kansas City, Missouri
Germaine Robinson	Columbia, Missouri
Michael Blackford	Lamar, Missouri

2006 GRANT WINNERS

Michelle Braungardt	Troy R-III Schools
Erica Eischeid & Scarlet Horine	Carrollton High School
Martha Beach & Cheryl Stuver	Brookfield R-II Schools

AWARDS PROJECT

The scholarship and grant program advances and enhances the status of the teaching profession in Missouri. Scholarships are awarded to active teachers or to students officially enrolled in a teacher education program and who are committed to teaching in Missouri schools. The scholarship committee includes Marcia Slaughter, chair; Frieda Hornback, Barbara Maxwell, Anna Lou Tommey and Ken Dillner. These members have been aggressive in seeking funding for the awards. Their efforts helped them gain funding from Anheuser Busch and Enterprise Car Rental.

Grant money is used by active classroom teachers to fund classroom projects. These grants have become more competitive as more schools learn about the grant. It is just one way that the Foundation can make an impact on the education of Missouri students and encourage classroom teachers. These two programs are very important to the Foundation as a whole and make its work rewarding.

Cumulative Contributions for 2001-2006

The MRTF Board is also pleased to recognize the following individuals, MRTF local units, regions and corporations whose cumulative contributions have reached a cumulative Gift Level during the year of 2006. The contributors have made a conscious effort to support the Foundation during 2006 and for the years since the Foundation was created.

FRIEND—\$1 TO 199

GALE & IRENE BARTOW	FOREST O'NEAL
SUE BAMBINI	FRANCES FHELLIPS
JUDITH BROWN	POLK COUNTY RTA
CHARITON COUNTY RTA	FRED & IRENE PRICE
CLINTON COUNTY RTA	BILL RAY
ERNEST & RUTH CUTRIGHT	RAYTOWN RTSP
KENNETH & BEVERLY DILLNER	VIRGINIA ROBBINS
GAY DITTEMORE	SAC OSAGE RSEA
JOANNA GREEN	RON SCHLIMME
HOWARD COUNTY AREA UNIT	ESTHER SCLAIR
JOYCE HULETT	MORRIS SHIKLES
OWEN & PATRICIA JACKSON	DON & ROSEANNE SHULL
NORMA JACOBER	LARRY SMITH
NEVA JOHNSON	HAROLD & SHIRLEY WARD
JOPLIN AREA UNIT RTA	VIRGIL WARREN & INZA BRASHER
WALLACE KLEIN	WEST CENTRAL RSPA
LAWRENCE COUNTY RTA	JAMES & MARY ANNA WHITE
SALLY LEVITT	DOROTHY WILLIAMS
MACON COUNTY RTA	HUBERT & HELEN WILSON
DON MEYER	CARL & MARGIE WISE
JUDY MICHELSON	

PARTNER—\$200 TO 499

ROSEMARY BANE	WARREN & JEWEL HARBER
BILL & DARLENE BARNES	ROY & KATE HARRELL
BARTON COUNTY RTA	HICKMAN MILLS RTA
BOONE COUNTY RTA	FRIEDA HORNBACK
GLENN & ANNA BRANSON	ROBERT & IDA MAE HUSE
JACK & DIXIE BURKS	MARK IGLEHART
MARY JO CHLOUPEK	JACOMO AREA RTA
PALLAS COCKFAIR	JOHNSON COUNTY UNIT RTA
RON CRAIN	MILDRED LEAVER
JIM & JEANNE CREWS	LINDBERGH UNIT RTA
VERNE & LUCY DALTON	GENEVIEVE LYNCH
DANIEL BOONE AREA RTA	MADISON COUNTY RTA
DENT COUNTY RTA	RON & JOAN MARSCH

FRIEND—\$1 TO \$199 (CONT.)

MIKE HARGROVES	TEXAS COUNTY RTA
ROY & KATE HARRELL	JOHN THIEL
JOY HAYS	SHARON TOURTILLOT
VIRGINIA HILYARD	TRI-LAKES RTA
MICHELLE HOFMAN-CAIN	ROLAND & JOAN TULLBERG
STERLING HOLBROOK	TWOGOOD FAMILY
FRIEDA HORNBACK	WANETA VAN TUYL
BETTY HOME	VINCIL WARREN
HOWARD COUNTY AREA UNIT	WEBSTER GROVES AREA RTA
JOYCE HULETT	WEST CENTRAL RSPA
STUART HUNT	GEORGIA WHITE
ANNALEE HUNTRESS	JAMES & MARY ANNA WHITE
MARK IGLEHART	DOROTHY WILLIAMS
OWEN & PATRICIA JACKSON	GLENN & MARGE WILLIAMS
NORMA JACOB	ADELBERT & MARJORIE WILSON
JACOMO AREA RTA	HUBERT & HELEN WILSON
LEONARD & LELA JACQUES	MARY WINDMILLER
ROBERT JOHANSON	BETTY WISEMAN
JOHNSON COUNTY UNIT	STEVE YOAKUM
NEVA JOHNSON	HAROLD YOUNG
JOPLIN AREA UNIT RTA	LOUISE YOUNG
WAYNE & CAROL KATZ	MARY YOUNG
GLADA KELLEY	RONALD YOUNGS
NORMA & PHYLLIS KENAGY	LORRAINE YOUNT
DON KENNEDY	
VELDA KING	
ARTHUR KIPPING	
BONNIE KISOR	
MICHELLE KRATOFIL	
SARA LAMPE	
LAWRENCE COUNTY RTA	
MILDRED LEAVER	
SALLY LEVITT	
LINDBERGH UNIT RTA	
ORLYN & DAPHENE LOCKARD	
DONALD & BONNIE LONG	
ROBERT & JOANN LUDLUM	
MACON COUNTY RTA	

Acknowledgment Levels of Giving

The Foundation Board has established a uniform system that recognizes all contributors. Gift Categories for individuals, MRTA local units and regions, and corporations are as follows:

GIFT CATEGORIES

- FRIEND \$1 TO 199
- PARTNER \$200 TO 499
- SHAREHOLDER \$500 TO 999
- BENEFACTOR \$1,000 TO 2,499
- FOUNDER \$2,500 AND HIGHER

All contributors will be acknowledged and a note of appreciation will be sent upon receipt of a Foundation contribution. In all Annual Reports of the Foundation, contributors will be listed individually by Gift Category for that year.

Contributions for 2006**FOUNDER—\$2,500 AND HIGHER**

ANHEUSER BUSCH

DUNCAN-HURST CAPITAL MANGEMENT

ENTERPRISE RENT-A-CAR FOUNDATION

BENEFACTOR—\$1,000 TO \$2499

ELIZABETH CARTER

CENTRAL BANK

MARY BETH RADER

SHAREHOLDER—\$500 TO \$999

MERLE JEFFARES

BILL WASSON

PARTNER—\$200 AND \$499

LARRY & BETTY BEAL
 BOONE COUNTY UNIT RTA
 GARLAND & ILEREA HAMILTON
 HICKMAN MILLS RSP
 JIM KREIDER
 OLETA MAURER
 STEPHEN & MARCIA SLAUGHTER
 ANNA LOU TOMMEY

FRIEND—\$1 TO \$199

FLOY ARNOLD	MADISON COUNTY RTA
AUDRAIN COUNTY PSR	RON & JOAN MARSCH
SUE BAMBINI	JOHN & SHIRLEY MATHEUS
ROSEMARY BANE'S CHILDREN	BARBARA MAXWELL
BILL BARR	MARILYN MAXWELL
JOHN & JEAN BEARDEN	MARY MCBURNEY
RICHARD BEISSENHERZ	CARL MCDANIEL
AMANDA BERENDZEN	LILLIAN MCDANIEL
WILLIAM & PATRICIA BETTERIDGE	TERRY MCDANIEL
CATHY BETZ	DALE & SARA MCELWEE
ELAINE BOYDSTON	LARRY & PRISCILLA MCKEAIGG
GLENN & ANNA BRANSON	HELEN MERRIGAN
INZA BRASHER	DON MEYER
GLEN BROOMBAUGH	JUDY MICHELSON
JUDITH BROWN	BETTY LOU MILLER
JACK & DIXIE BURKS	DONNA MORGAN
BILL BYRD	VELMA MORRISON
CAMDEN COUNTY AREA RTA	PAUL MURRAY
JOHN & MARY LOU CAMP	JAMES MUSKOPF
BONNIE CARPENTER	JOEL & LINDA NELSON
SALLY CARR	DELLA MAE NESBIT
SCOTT CIAFULLO	ROSEMARY NICKELL
JUNIOR & CAROL CLARK	CHARLES & MYRNA NUGENT
PALLAS COCKEFAIR	FRANCES NUTT
EVA COFER	FORREST O'NEAL
CHARLES & SUANNE COMFORT	BETTY PARKS

FRIEND—\$1 TO \$199 (CONT.)

JERRY COOPER	HAROLD & BETTY PHARR
RON CRAIN	JANICE POWERS
ALICE CRAWFORD	FRED & IRENE PRICE
JIM & JEANNE CREWS	MARY PROBERT
ERNEST & RUTH CUTRIGHT	BILL RAY
DADE COUNTY AREA RTA	RAYTOWN/LEE'S SUMMIT COM CREDIT
DANIEL BOONE AREA RTA	EDWARD & SIGRID RENNER
EDDIE DAVIS	ROBERT RETHEMEYER
JIM DAVIS	ROBERT RILEY
TERRY & DEBRA DAVIS	VIRGINIA ROBBINS
GERALDINE DEMPSEY	RAYMOND & LINDA ROBERTS
PAMELA DEPALMA	LOUIE & PHYLLIS ROBINETT
DORIS DIENER	KAREN ROGERS
CHARLES DIETZEL	DARYL & LEANNA ROUDYBUSH
KENNETH & BEVERLY DILLNER	RAY & DARLENE SANDERS
GAY DITTEMORE	ROBERT SCHAEFER
ANN DITTY	MARY SCHAFFER
JOAN ECHOA	RON SCHLIMME
EDITH EISENSTEIN	SIDNEY SCHOENFELD
MARGARET ELDER	NORMAN & EUREATH SCHOEPEL
DON ELSTON	MIRIAM SCHUCHARDT
JAMES & DONNA FERGUSON	JOHN SCRIPP III
MARGARET FERMAN	RAY & ALPHA SHELTON
RUTH FERREL	MORRIS SHIKLES
JIM & GEORGE ANN FISHER	DON & ROSEANN SHULL
LOUIS & JOAN FRICKE	SHIRLEY FIETH SMITH
JANE FULLERTON	SPRINGFIELD RTA
NANCY GALLATIN	ST CHARLES RTA
BONNIE GAZAWAY	ST LOUIS SUBURBAN RTA
NANCY GISH	NORMA STILLINGS
MERCEDES GLADBACH	STODDARD COUNTY RTA
NORMA REESE GOUCHER	VICTOR & ALYSE STOLL
JOANNA GREEN	KATHRYN STUMP
GRUNDY COUNTY RSP	SULLIVAN UNIT RSP
CAROLYN HAIRSTON	PATSY SUTTLES
G.W. HAMBY	SANDRA SWITZER
BONNIE LEE HAMMEL	TOM, DEANNA & BECKY TAYLOR
LLOYD HANCOCK	VALLIANTI JR. & ELEANOR TAYLOR